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Leoch International Technology Limited

理士國際技術有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 842)

SUPPLEMENTAL ANNOUNCEMENT CONTINUING CONNECTED TRANSACTIONS

Reference is made to the announcement of the Company dated 21 March 2016 (“**Announcement**”) in relation to the 2016 Master Leasing Agreement between the Company and Mr. Dong and his associates. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Board would like to provide the Shareholders with further information in relation to various implementation agreements entered between the Group and Mr. Dong and his associates under the 2016 Master Leasing Agreement:

- (a) *Lease of Units E1-E4, E6- E7, E14-E63, E72-E112, E116-E135, E138-E145 of Xin Bao Hui Building, No. 2061 Nanhai Avenue, Nanshan District, Shenzhen, Guangdong, the PRC (“E1 Lease”)*

The Group has entered into a tenancy agreement dated 22 March 2016 with Shenzhen Marshall Power Supply Co. Ltd. (“**Shenzhen Marshall**”), a company wholly owned by Mr. Dong to rent the E1 Lease from Shenzhen Marshall, which is used as the Group's office in Shenzhen, for a term commencing from 24 December 2015 and expiring on 23 December 2018 at a monthly rent of RMB55,394, exclusive of management fees, water and electricity charges.

- (b) *Lease of Units E8, E9, E148, E149 of Xin Bao Hui Building, No. 2061 Nanhai Avenue, Nanshan District, Shenzhen, Guangdong, the PRC (“E8 Lease”)*

The Group has entered into a tenancy agreement dated 22 March 2016 with Shenzhen Marshall to rent the E8 Lease from Shenzhen Marshall, which is used as the Group's office in Shenzhen, for a term commencing from 24 December 2015 and expiring on 23 December 2018 at a monthly rent of RMB2,136, exclusive of management fees, water and electricity charges.

- (c) *Lease of a Building Located at 19751 Descartes Foothill Ranchs, County of Orange, State of California, the United States (“US Building”)*

The Group has entered into a tenancy agreement dated 22 March 2016 with Eastern International LLC (“**Eastern International**”), a company wholly owned by the spouse of Mr. Dong to rent the US

Building from Eastern International, which is used as the Group's office in the United States, for a term commencing from 1 January 2016 and expiring on 31 December 2018 at a monthly rent of US\$30,000, exclusive of security deposit, association fees and other outgoings.

- (d) *land use right agreement for the use of the land located at Land Lot No. 441284001008GS00001, North Industrial Road and South Xing Long No. 5 Road of New High-tech Industrial Development Zone, Zhaoqing, the PRC** (肇慶高新區工業大街北面興隆五街南面地號441284001008GS00001) ("**Zhaoqing Land**")

The Group had entered into a land use right agreement dated 9 October 2013 with Guangdong Marshall Electric Vehicle Co. Ltd., a company wholly owned by Mr. Dong ("**Guangdong Marshall**") to rent the Zhaoqing Land to construct a factory for production related purpose without any consideration for a term commencing from 24 February 2014 and expiring on 4 November 2063. The term of the land use right agreement is subject to the renewal of the relevant master leasing agreement upon expiry.

By order of the Board
Leoch International Technology Limited
Mr. Dong Li
Chairman

Hong Kong, 30 March 2016

As at the date of this announcement, the executive directors are Mr. DONG Li, Ms. ZHAO Huan and Mr. Philip Armstrong NOZNESKY and the independent non-executive directors are Mr. LIU Yangsheng, Mr. CAO Yixiong Alan, Mr. LAU Chi Kit and Dr. GONG Fangxiong.

** Denotes an English translation of a Chinese name and is for identification purpose only*